

2025-2026 PLEDGE FORM - WORKPLACE GIVING



Thank you for your support! For questions or to return this completed form, email campaign@unitedwaysc.org or contact your workplace campaign coordinator.

CONTACT INFORMATION

First Name	MI	Last Name	Birth Date (MM/DD/YY)
Home Address		City	State Zip
E-mail ☐ Work ☐ Personal		Phone ☐ Work ☐ Personal	
Organization/Employer		Work Location	Employee ID

TOTAL PLEDGE: \$ _____

☐ Support United Way Santa Cruz County's programs and services \$ _____

By signing below, I authorize United Way of Santa Cruz County to process my contribution as indicated in this form.

SIGNATURE: _____

DATE: _____

☐ I wish to forward a portion of my gift to another nonprofit agency:
Amount: \$ _____

Organization Name Address EIN

☐ When recognized, list my/our name(s) as: _____

Additional Opportunity

Affinity Groups:

- ☐ Emerging Leaders Circle (\$100 per year)
- ☐ Women In Philanthropy (\$1,000 per year)

PAYMENT OPTIONS (required)

☐ Payroll Deduction # of pay periods: _____ x Amount per pay period: \$ _____
= TOTAL ANNUAL GIFT \$ _____

Most employees have 24 pay periods per year.

Example: 24 pay periods x \$10 = \$240 total annual gift

☐ Cash/Check (Please write a memo for Workplace Giving & Payable to United Way Santa Cruz County) Check #: _____

☐ Credit Card (Give securely at unitedwaysc.org/donate)

Bill Me First Billing Date: _____ (MM/YY)

☐ One Time ☐ Semi-annually ☐ Quarterly ☐ Monthly

☐ Other (e.g., Stock, IRA, or Donor-Advised Fund - please notify us)

**PLEASE MAKE CHECK
PAYABLE TO:**

**UW Santa Cruz County
PO Box 1458
Capitola, CA 95010**

OR ONLINE AT:

SCAN ME



UNITED IS THE WAY™



IMPORTANT NOTES

Make the most of your community investment. Please fill in the information on the front of this form that asks for your name, address and telephone number. Your signature is required to process your pledge. In the following circumstances, we will make every reasonable effort to contact you:

- Designated organization is not easily identified by contact information provided
- Designated organization is not a registered tax-exempt 501(c)(3)
- Designated organization does not certify as Patriot Act compliant
- Designated organization is no longer in operation
- Designated organization does not cash any checks within one year of payout

If we are unable to reach you under these circumstances, your gift will be directed to United Way Santa Cruz County general fund and used where it is needed most.

FISCAL RESPONSIBILITY

We proudly hold the Gold Seal of Transparency from Candid/GuideStar, demonstrating our commitment to openness and accountability.

OUR PRIVACY PLEDGE TO YOU

United Way will not sell, rent or loan any donor information. If you designate your gift, your information will be given to your designated 501(c)(3). United Way may publish your name and/or company to provide recognition.

UNITED WAY SANTA CRUZ COUNTY

We believe that United is the Way we tackle big challenges and find solutions. Equity drives us to center the voices and needs of the most impacted communities as a guiding principle in our work. To strengthen the health and resilience of our community, families need to stay housed and early childhood education opportunities must be accessible. United Way brings people together to make positive, lasting change. When you choose United Way, you are ensuring that your dollars go directly towards strengthening your community. When you choose United Way, you know that your donation will be multiplied by our organizations wide-ranging impact and connections throughout the state. **Join us today, United is the Way.**

PLANNED GIVING - WILLS, TRUSTS AND ANNUITIES

By including United Way Santa Cruz County in your estate plans, you make a powerful commitment to the future success of children and families in our region. Planned giving can also help reduce your estate, gift and current income taxes, or provide a steady source of income for you and your family. For more information, please contact us at bhouse@unitedwaysc.org.

STOCK AND SECURITIES

To make a gift of stocks or securities, please contact Development Director at Campaign@unitedwaysc.org or at (831) 225-9046.

TAX DOCUMENTS

Donors making one-time gifts of \$250.00 or more will receive a receipt for tax purposes. Donors making gifts less than \$250.00 may request a receipt by emailing campaign@unitedwaysc.org. No goods or services were provided in exchange for this contribution. Please keep a copy of this form for your tax records. For payroll donations, you will also need to keep a copy of your year-end pay stub or other employer documentation showing the amount withheld for your pledge. Consult your tax advisor for more information.

UNITED IS THE WAY WE HELP FAMILIES AND COMMUNITIES THRIVE.

UNITED WAY SANTA CRUZ COUNTY
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UNITED WAY
Santa Cruz County